NOTICE OF PUBLIC HEARING

Notice is hereby given that on November 10, 2026, at 9:30 a.m., the Wisconsin Health and Educational Facilities Authority (the "Authority") will hold a public hearing, in person, at its offices at 18000 West Sarah Lane, Suite 300, Brookfield, Wisconsin 53045, and via teleconference (as described below) regarding a plan of finance for the Authority to issue not to exceed $140,000,000 aggregate principal amount of its Revenue Bonds (Sauk Prairie Healthcare, Inc.) (the "Bonds"). The Bonds will be issued as qualified 501(c)(3) revenue bonds and may be issued in one or more series or subseries.

The proceeds of the Bonds will be loaned to Sauk Prairie Healthcare, Inc., a Wisconsin nonstock corporation (the "Borrower"), to provide the Borrower with funds to be used, together with certain other moneys, for some or all of the following purposes:

(i) refunding all or a portion of the outstanding principal amount of the Authority's $38,000,000 Revenue Bonds, Series 2013A (Sauk-Prairie Memorial Hospital, Inc.) (the "2013A Bonds") proceeds of which were originally used to (a) finance or to reimburse the Borrower for costs associated with the acquisition, construction, renovation, remodeling and equipping of certain hospital, medical clinic, administrative and related health care facilities of the Borrower including the acquisition, construction and equipping of an approximately 152,000 square-foot replacement hospital located in Prairie du Sac, Wisconsin (the "Replacement Hospital"), (b) pay certain expenses incurred in connection with the issuance of the Series 2013A Bonds, (c) finance the payment of certain interest on the Series 2013A Bonds, and (d) fund a debt service reserve fund for the Series 2013A Bonds;

(ii) refunding all or a portion of the outstanding principal amount of the Authority's $16,657,945.27 Refunding Revenue Bonds, Series 2022A (Sauk Prairie Healthcare, Inc.) (the "2022A Bonds" and collectively with the 2013A Bonds, the "Prior Bonds") proceeds of which were originally used to (a) refund the outstanding principal amount of the Authority's Revenue Bonds, Series 2013B (Sauk-Prairie Memorial Hospital, Inc.) proceeds of which were originally used to finance or to reimburse the Borrower for costs associated with the acquisition, construction, renovation, remodeling and equipping of certain hospital, medical clinic, administrative and related health care facilities of the Borrower including the Replacement Hospital and (b) pay certain expenses incurred in connection with the issuance of the Series 2022A Bonds;

(iii) financing, refinancing or reimbursing the Borrower for the costs associated with the acquisition, construction, renovation, remodeling, improvement, expansion or equipping of various hospital, medical clinic, administrative and related healthcare facilities of the Borrower (collectively, the "Projects") including but not limited to the construction of a new clinic to be located on the Borrower's main hospital campus with an address of 260 26th Street, Prairie du Sac, Wisconsin (the "Primary Care Clinic") (the estimated principal amount of the Bonds for the Projects not to exceed $75,000,000 with no more than $50,000,000 allocable to the Primary Care Clinic, no more than $25,000,000 allocable to the hospital surgery department expansion project, no more than $5,000,000 allocable to the clinic construction project located in Plain, Wisconsin, and no more than $5,000,000 allocable to any other one location);

(iv) paying certain expenses incurred in connection with the issuance of the Bonds;

(v) paying certain interest on the Bonds if deemed desirable by the Borrower; and

(vi) funding a debt service reserve fund for the Bonds if deemed necessary in connection with the issuance of the Bonds.

The facilities to be financed or refinanced with the proceeds of the Bonds are or will be owned by the Borrower and are located at one of more of the following Wisconsin addresses:

80 First Street, Prairie du Sac,

160 Valley Drive, Lodi,

436 Sunrise Drive, Spring Green,

260 26th Street, Prairie du Sac,

1370 Cherry Street, Plain

112 Helen Street, Sauk City

The Bonds, if issued, will not constitute an indebtedness of the State of Wisconsin within the meaning of any Wisconsin constitutional provision or statutory limitation or constitute or give rise to a pecuniary liability of the State of Wisconsin or a charge against its general credit or taxing powers.

The public hearing will be conducted by the Authority in person at its offices and via teleconference. Access to the teleconference can be achieved by dialing (312) 626-6799 and entering Meeting ID: 812 776 4248; and Passcode: 677328, when prompted. At the public hearing, all persons will be afforded a reasonable opportunity to express their views on the proposed issuance of the Bonds and the location and nature of the facilities to be financed or refinanced with the proceeds of the Bonds. At or prior to the public hearing written comments may be submitted to the Executive Director of the Wisconsin Health and Educational Facilities Authority at 18000 West Sarah Lane, Suite 300, Brookfield, Wisconsin 53045.