

NOTICE OF PUBLIC HEARING

Notice is hereby given that on September 11, 2026, at 9:00 a.m., the Wisconsin Health and Educational Facilities Authority (the “Authority”) will hold a public hearing, in person, at its offices at 18000 West Sarah Lane, Suite 300, Brookfield, Wisconsin 53045, and via teleconference (as described below) regarding a plan of finance for the Authority to issue not to exceed \$125,000,000 aggregate principal amount of its Revenue Bonds (Rogers Behavioral Health) (the “Bonds”). The Bonds will be issued as qualified 501(c)(3) revenue bonds and may be issued in one or more series or subseries.

The proceeds of the Bonds will be loaned to Rogers Memorial Hospital, Inc., a Wisconsin nonstock corporation (the “Borrower”), to provide the Borrower with funds to be used, together with certain other moneys, for the purpose of:

(i) refunding all or a portion of (a) the outstanding principal amount of the Authority’s \$28,270,000 Revenue Bonds, Series 2014A (Rogers Memorial Hospital Incorporated) (the “2014A Bonds”), (b) the outstanding principal amount of the Authority’s \$23,515,000 Revenue Bonds, Series 2014B (Rogers Memorial Hospital Incorporated) (the “2014B Bonds”, and together with the 2014A Bonds, the “2014 Bonds”), (c) the outstanding principal amount of the Authority’s \$34,450,000 Revenue Bonds, Series 2019A (Rogers Memorial Hospital, Inc.) (the “2019A Bonds”) and (d) the outstanding principal amount of the Authority’s \$5,730,000 Revenue Bonds, Series 2019B (Rogers Memorial Hospital, Inc.) (the “2019B Bonds”, and together with the 2019A Bonds, the “2019 Bonds”); the 2014 Bonds and the 2019 Bonds are collectively referred to as the “Prior Bonds” (the estimated principal amount of the Bonds for the refunding of the outstanding principal amount of the Prior Bonds not to exceed \$80,000,000);

(ii) financing or reimbursing the Borrower for the costs of planning, design, acquisition, construction, renovation, improvement, expansion or equipping of various healthcare and related facilities, the land improvement costs of various healthcare and related facilities, and acquiring and installing equipment (including, but not limited to, medical equipment, computer equipment, office equipment and general building equipment and fixtures) used at the Borrower’s hospital and related healthcare and residential health facilities that are owned and operated by the Borrower, or an affiliate thereof, located at any one or more of the following Wisconsin and Minnesota addresses, including certain capitalized interest and working capital related thereto (collectively, the “Project” and each a “Project”) (estimated principal amount of the Bonds for the Project not to exceed \$40,000,000, with no more than \$35,000,000 aggregate amount allocable to Projects located in Wisconsin and no more than \$15,000,000 allocable to any one Wisconsin location, and no more than \$5,000,000 allocable to the Project located in Minnesota):

Wisconsin

34700 Valley Road, Oconomowoc*
11101 W. Lincoln Avenue, West Allis
3011 N. Cedar Ridge Road, Oconomowoc*
3600 N. Hickory Lane, Oconomowoc*
3630 N. Hickory Lane, Oconomowoc*
3645 N. Hickory Lane, Oconomowoc*
3647 N. Hickory Lane, Oconomowoc*
4600 West Schroeder Drive, Brown Deer

4555 West Schroeder Drive, Brown Deer
1205 Corporate Center Drive, Oconomowoc
W277 Oakwood Drive, Delafield
W345 Oakwood Drive, Delafield
1108 S. Wildwood Avenue, Sheboygan
1112 S. Wildwood Avenue, Sheboygan
2424 S. 102nd Street, West Allis
3025 Beach Drive, Chippewa Falls
3620 N. Sawyer Road, Oconomowoc
3630 N. Sawyer Road, Oconomowoc

*Oconomowoc mailing address, but includes property physically located in the Village of Summit

Minnesota

Property located on Grove Circle N., just south of 99th Place N., Maple Grove

(iii) paying certain expenses incurred in connection with the issuance of the Bonds and the refunding of the Prior Bonds.

The proceeds of the 2014 Bonds were originally used to:

(a) refinance the Community Development Authority of the Village of Summit, Wisconsin Fixed Rate Redevelopment Revenue Bonds, Series 2011 (Rogers Memorial Hospital Project), issued in the original principal amount of \$15,000,000, the proceeds of which were used to finance costs associated with the acquisition, construction, renovation and equipping of certain of the Borrower's hospital and other healthcare facilities located at the Borrower's mental health hospital campus at 34700 Valley Road in the Village of Summit, including without limitation the construction of an experiential therapy center, an inpatient facility addition and a residential center for children and adolescents;

(b) refinance the Community Development Authority of the City of West Allis (Wisconsin) Fixed Rate Redevelopment Revenue Bonds, Series 2008 (Rogers Memorial Hospital Project), issued in the original principal amount of \$10,000,000, the proceeds of which were used to finance the acquisition, construction, renovation and equipping of the Borrower's hospital facilities located at 11101 W. Lincoln Avenue in West Allis, including without limitation roof repairs, remediation and removal of foundry sand, additional parking and landscaping and reconfiguration of entrances and exits;

(c) refinance the Authority's Variable Rate Demand Revenue Bonds, Series 2004 (Rogers Memorial Hospital Incorporated Project), issued in the original principal amount of \$5,135,000, the proceeds of which were used to finance the acquisition, construction, renovation and equipping of the Borrower's hospital and other healthcare facilities located at the addresses identified below as the "2014 Addresses", including without limitation, the construction and equipping of an addition to its Village of Summit hospital facilities to house kitchen/dining facilities, admitting and support offices and meeting rooms and a day hospital, as well as the construction and renovation of a loading dock, receiving area and elevator and the demolition of its existing day hospital;

(d) refinance the Authority's Variable Rate Demand Revenue Bonds, Series 2000 (Rogers Memorial Hospital, Inc.), issued in the original principal amount of \$11,000,000, the proceeds of which were used (1) to finance the acquisition, construction, renovation and equipping of the Borrower's hospital and healthcare facilities located at the addresses identified in the 2014 Addresses below, including without limitation the acquisition of a psychiatric hospital facility at 11101 West Lincoln Avenue in West Allis and the permanent financing of interim debt incurred in connection with such acquisition, (2) for the permanent financing of certain interim debt incurred with respect to the acquisition of a facility located at 3600 Hickory Lane in the Village of Summit, (3) to refinance the Authority's Variable Rate Demand Revenue Bonds, Series 1999 (Rogers Memorial Hospital, Inc. Project), which financed the acquisition, construction, renovation and equipping of its hospital and other healthcare facilities located at the Village of Summit addresses listed in the 2014 Addresses below, including without limitation renovations to existing patient wing, new elevator acquisition and installation, construction of new patient wing addition, administration addition, dining room, and gymnasium and which refinanced certain interim debt incurred with respect to the construction and equipping of an eating disorder facility;

(e) finance, or to reimburse the Borrower for, costs associated with the acquisition, construction, renovation and equipping of certain of its hospital and other healthcare facilities located at the addresses specified in the 2014 Addresses below, including without limitation (1) the acquisition of land and a building, as well as the construction, renovation and equipping of such building as an approximate 24-bed OCD residential facility, located at 3011 North Cedar Ridge Road in the Village of Summit, (2) the acquisition of land and a facility, as well as the construction, renovation and equipping of such facility as an approximate 56-inpatient unit psychiatric hospital, located at 4600 West Schroeder Drive in Brown Deer, and (3) the acquisition of land and a building, as well as the construction, renovation and equipping of such building as an outpatient clinic, located at 1205 Corporate Center Drive in the City of Oconomowoc, and (4) other general capital expenditures and equipment acquisitions at its hospital and healthcare facilities identified below; and

(f) pay certain expenses incurred in connection with the issuance of the 2014 Bonds.

The facilities originally financed or refinanced with the proceeds of the 2014 Bonds are located at one or more of the following Wisconsin addresses (the "2014 Addresses") (with no more than \$7,000,000 principal amount of the 2014 Bonds allocable directly or indirectly at any one location):

3011 North Cedar Ridge Road, Village of Summit; 3600, 3610, 3620, 3630 and 3647 Hickory Lane, Village of Summit; 34700 Valley Road, Village of Summit; 11101 West Lincoln Avenue, West Allis; 4600 West Schroeder Drive, Brown Deer; and 1205 Corporate Center Drive, Oconomowoc.

The proceeds of the 2019 Bonds were originally used to:

(a) refinance a portion of the 2014B Bonds, the proceeds of which were used to finance and refinance costs associated with the acquisition, construction, renovation and equipping of the Borrower's hospital and other healthcare and related facilities, including land, located at one or more of the 2014 Addresses set forth above;

(b) finance, or reimburse the Borrower for, costs as described below at its healthcare and related facilities located at one or more of the following Wisconsin locations:

(1) the construction, renovation and equipping of hospital facilities and the acquisition, construction and equipping of a resource and education center, including land, located on the Borrower's hospital campus at 34700 Valley Road and 3600 N. Hickory Lane in the Village of Summit (not to exceed \$24,000,000);

(2) the construction, renovation and equipping of hospital and related facilities located at 11101 W. Lincoln Avenue, West Allis (not to exceed \$9,000,000);

(3) the construction, renovation and equipping of a 32-bed residential treatment center located at 4600 West Schroeder Drive, Brown Deer (not to exceed \$10,000,000);

(4) the construction, renovation and equipping of an experiential therapy center for patients located at 3600 N. Hickory Lane in the Village of Summit (not to exceed \$1,500,000);

(5) the construction, renovation and equipping of residential healthcare facilities located at 3011 N. Cedar Ridge Road, Oconomowoc (not to exceed \$500,000);

(6) the construction, renovation and equipping of a supportive living healthcare facility at the intersection of Oconomowoc Parkway and Old Schoolhouse Road, Oconomowoc (not to exceed \$20,000); and

(c) pay certain expenses incurred in connection with the issuance of the 2019 Bonds.

The facilities originally financed or refinanced with the proceeds of the 2019 Bonds are located at one or more of the Wisconsin addresses identified above (with no more than the maximum principal amount of 2019 Bonds shown above allocable directly or indirectly at each such location).

The Bonds, if issued, will not constitute an indebtedness of the State of Wisconsin within the meaning of any Wisconsin constitutional provision or statutory limitation or constitute or give rise to a pecuniary liability of the State of Wisconsin or a charge against its general credit or taxing powers.

The public hearing will be conducted by the Authority in person at its offices and via teleconference. Access to the teleconference can be achieved by dialing (312) 626-6799 and entering Meeting ID: 812 776 4248; and Passcode: 677328, when prompted. At the public hearing, all persons will be afforded a reasonable opportunity to express their views on the proposed issuance of the Bonds and the location and nature of the facilities to be financed or refinanced with the proceeds of the Bonds. At or prior to the public hearing written comments may be submitted to the Executive Director of the Wisconsin Health and Educational Facilities Authority at 18000 West Sarah Lane, Suite 300, Brookfield, Wisconsin 53045.