
NOTICE OF PUBLIC HEARING

The Wisconsin Health and Educational Facilities Authority (the “Authority”) will hold a public hearing on September 11, 2026 at 10:00 a.m., in person and via teleconference (as described below), at its offices at 18000 West Sarah Lane, Suite 300, Brookfield, Wisconsin 53045.

The public hearing will be to consider the issuance by the Authority of its qualified 501(c)(3) revenue bonds, in one or more series, in an aggregate principal amount not to exceed \$16,500,000 (the “Bonds”) for the benefit of Milwaukee Catholic Home, Inc. (the “Borrower”).

The proceeds of the Bonds will be loaned by the Authority to the Borrower and are expected to be used for one or more of the following purposes:

(a) to finance, or reimburse the Borrower for, costs associated with the acquisition, construction, renovation, remodeling and equipping of the Borrower’s existing continuing care retirement community and related healthcare facilities, in an estimated principal amount of Bonds not to exceed \$10,000,000, including, without limitation, renovations and improvements to the Borrower’s senior living facilities to add ADA-compliant restrooms, renovate the dining room, front lobby, reception, common area, fitness center and to upgrade mechanicals;

(b) to refinance all or a portion of the Authority’s Revenue Bonds, Series 2012 (Milwaukee Catholic Home, Inc.) originally issued in the principal amount of \$5,300,000, in an estimated principal amount of Bonds not to exceed \$2,500,000 (the “Series 2012 Bonds”), the proceeds of which were used to (i) finance all or a portion of the costs of the acquisition, construction, renovation and equipping of the health care facilities of the Borrower, including necessary and attendant equipment, facilities, sitework and utilities thereto, including, but not limited to, the constructing and equipping of a new elevator and stair tower and the creation of additional multipurpose space for residents, and (iii) pay costs associated with issuance of such Series 2012 Bonds;

(c) to refinance all or a portion of the Authority’s Revenue Bonds, Series 2019B (Milwaukee Catholic Home, Inc.) originally issued in the principal amount of \$5,100,000, in an estimated principal amount of Bonds not to exceed \$4,500,000 (the “Series 2019B Bonds”), the proceeds of which were used to (i) advance refund the Authority’s Refunding Revenue Bonds, Series 2006 (Milwaukee Catholic Home, Inc.), the proceeds of which were used to refinance the Authority’s Revenue Bonds, Series 1996 (Milwaukee Catholic Home, Inc. Project), the proceeds of which were used originally to finance, or refinance certain prior debt incurred for, the original construction, renovation, remodeling and equipping of certain of the Borrower’s nursing home and continuing care retirement community facilities, (ii) finance all or a portion of the costs of the original construction, renovation, remodeling and equipping of certain of the Borrower’s senior living facilities, including, but not limited to, the constructing and equipping of a new elevator and stair tower and the creation of additional multipurpose space for residents, and (iii) pay costs associated with issuance of such Series 2019B Bonds; and

(d) to pay certain expenses incurred in connection with the issuance of the Bonds.

The facilities to be financed or refinanced with the proceeds of the Bonds are owned or operated by the Borrower and are located at 2330 N. Prospect Avenue and 2462 N. Prospect Avenue in Milwaukee, Wisconsin and will not exceed \$16,500,000 at either address.

The Bonds, if issued, will not constitute an indebtedness of the State of Wisconsin within the meaning of any Wisconsin constitutional provision or statutory limitation or constitute or give rise to a pecuniary liability of the State of Wisconsin or a charge against its general credit or taxing powers.

The public hearing will be conducted by the Authority in person at its offices and via teleconference. Access to the teleconference can be achieved by dialing toll-free number (312) 626-6799 and entering Meeting ID: 812 776 4248; and Passcode: 677328, when prompted. At the public hearing, all persons will be afforded a reasonable opportunity to express their views on the proposed issuance of the Bonds and the location and nature of the facilities to be financed with the proceeds of the Bonds. At or prior to the public hearing written comments may be submitted to the Executive Director of the Wisconsin Health and Educational Facilities Authority at 18000 West Sarah Lane, Suite 300, Brookfield, Wisconsin 53045.