
NOTICE OF PUBLIC HEARING

The Wisconsin Health and Educational Facilities Authority (the “WHEFA”) will hold a public hearing on July 23, 2026 at 9:00 a.m., central time, in person at its offices at 18000 West Sarah Lane, Suite 300, Brookfield, Wisconsin 53045 and via teleconference (as described below).

The public hearing will be to consider the proposed issuance by the Health and Educational Facilities Authority of the State of Missouri (“MOHEFA”) of its qualified 501(c)(3) revenue bonds (the “Bonds”), in one or more series in an aggregate principal amount expected not to exceed \$1.1 billion under a plan of finance for the benefit of SSM Health Care Corporation, a Missouri nonprofit corporation (the “Borrower”) and certain affiliates of the Borrower (collectively, the “Affiliates”), including SSM Health Care of Wisconsin, Inc., The Monroe Clinic, Inc., Agnesian HealthCare, Inc., Ripon Medical Center, Inc., Waupun Memorial Hospital, Inc., and St. Francis Home of Fond du Lac, Wisconsin, Inc.

The proceeds of the Bonds will be loaned to the Borrower for the purpose of providing funds to finance, reimburse or refinance capital expenditures for certain health facilities of the Borrower and its affiliates located in Missouri, Wisconsin, Oklahoma, and Illinois, including, without limiting the foregoing: to finance and reimburse the costs of certain key new projects in such states, along with other capital expenditure projects and capitalized interest related thereto, including without limiting the foregoing, projects located in Wisconsin listed below; and to refinance facilities previously financed or refinanced with proceeds of MOHEFA’s Health Facilities Revenue Bonds (SSM Health Care) Series 2014B (\$50,000,000), 2014C (\$50,000,000), 2014D (\$50,000,000), 2014E (\$50,000,000), 2014F (\$48,665,000) and 2014G (\$50,000,000) Variable Rate Bonds and MOHEFA’s Health Facilities Revenue Bonds (SSM Health) Series 2018D (\$41,275,000), 2018E (\$41,275,000) and 2018F (\$44,570,000) Variable Rate Bonds, certain of which facilities are located in Wisconsin at the locations listed below. The Borrower at its discretion, (i) may allocate bond proceeds to finance or refinance all, a part, or none, of each portion of the facilities at the following locations of the Borrower and its Affiliates in Wisconsin, (ii) may allocate proceeds of tax-exempt and/or taxable bonds to such facilities, and (iii) may determine the series of bonds listed above and portions thereof, if any, that will be refinanced. The Wisconsin health facility locations below are described by reference to their principal addresses and/or northern (N), eastern (E), southern (S) and western (W) boundary streets or geographic boundaries.

Key New Wisconsin Projects

- Sun Prairie, Wisconsin campus expansion outpatient center project (approximately \$65 million) 2840 O’Keeffe Ave., Sun Prairie, WI 53590 (N) Highway 151 – (E) Reiner Rd. – (S) O’Keeffe Ave. – (W) Highway 151
- New Verona, Wisconsin campus phase 1 outpatient center medical office building project (approximately \$29 million) 960 Valley Rd., Verona, WI 53593 (N) 18/151 Hwy. – (E) 69 Hwy. – (S) Valley Rd. – (W) Sugar River
- St. Francis Home project (Fond du Lac, WI) (approximately \$42 million)
The location is approximately bounded by (N) Hunter Avenue – (E) County Road K – (S) E. Johnson St. – (W) Highway 151

Wisconsin Locations Related to Refinancings and/or Other Projects

- SSM Health St. Clare Hospital – Baraboo – 707 14th St., Baraboo, WI 53913
(N) City View Rd. – (E) Jefferson St. – (S) 14th St. – (W) Elizabeth St.
- SSM Health St. Mary’s Hospital – Janesville – 3400 E Racine St., Janesville, WI 53546
(N) US-14 Business – (E) S. County Road J – (S) E. County Road O – (W) Interstate 90
- SSM Health St. Mary’s Hospital – Madison – 700 S Park St. and 703 Brooks St., Madison WI 53715
(N) Erin St. – (E) S. Park St. – (S) Delaplaine Ct. – (W) S. Orchard St.
- SSM Health Waupun Memorial Hospital – 620 W Brown St., Waupun, WI 53963
(N) W. Main St. – (E) Beaver Dam St. – (S) W. Brown St. – (W) Elm Ave.
- SSM Health Ripon Community Hospital, Medical Clinic and Office Building – 845 Parkside St., Ripon, WI, 54971
(N) E. Fond du Lac St. – (E) Eastgate Dr. – (S) n/a – (W) Douglas St.

- SSM Health St. Agnes Hospital and Medical Clinics – 430 E. Division St., Fond du Lac, WI 54935
(N) E. Division St. – (E) Eastgate Pl. – (S) E. 1st St – (W) Everett St.; 505 E. Division St., Fond du Lac, WI 54935
(N) E. Merrill Ave. – (E) N. Kayser St. – (S) E. Division St. – (W) Reid Terrace; 480 E. Division St., Fond du Lac, WI 54935 (N) E. Division St. – (E) Eastgate Pl. – (S) E. 1st St. – (W) Everett St.
- SSM Health St. Agnes Hospital Home Care & Hospice – 239 Trowbridge Drive, Fond du Lac, WI 54937
(N) County Rd. D and W Rolling Meadows Dr. – (E) Trowbridge Dr. – (S) Trowbridge Dr. – (W) County Rd. D
- SSM Health Emergency Center – 2840 O’Keeffe Ave., Sun Prairie, WI 53590
(N) US Hwy 151 – (E) Reiner Rd. – (S) O’Keeffe Ave. – (W) US Hwy 151
- SSM Health Camelot Dr. Plazas A and B – Surgery, Home Health & Dialysis – 305, 307 and 421 Camelot Dr., Fond du Lac, WI 54935
(N) Police Memorial Dr. and Camelot Dr. – (E) US Hwy 151 and Martin Ave. – (S) US Hwy 151 – (W) Camelot Dr.
- SSM Health Fond du Lac Regional Clinic – 360 S Mountin Dr., Mayville, WI 53050
(N) S Mountin Dr. – (E) n/a – (S) Horicon St. – (W) S Mountin Dr.
- SSM Health Fond du Lac Regional Clinic – 130 Corporate Dr. Beaver Dam, WI 53916
(N) E Industrial Dr. – (E) Corporate Dr. – (S) County Rd. E – (W) Highway 151

The Bonds, if issued, will not constitute an indebtedness of the State of Wisconsin within the meaning of any Wisconsin constitutional provision or statutory limitation or constitute or give rise to a pecuniary liability of the State of Wisconsin or a charge against its general credit or taxing powers.

The public hearing will be conducted by WHEFA in person at its offices at 18000 West Sarah Lane, Suite 300, Brookfield, Wisconsin 53045 and via teleconference. Access to the teleconference can be achieved by dialing (toll-free) (312) 626-6799 and entering Meeting ID: 812 776 4248; and Passcode: 677328, when prompted. At the public hearing, all persons will be afforded a reasonable opportunity to express their views on the plan of finance and proposed issuance of the Bonds and the location and nature of the facilities to be financed or refinanced with the proceeds of the Bonds. At or prior to the public hearing written comments may be submitted to the Executive Director of WHEFA at 18000 West Sarah Lane, Suite 300, Brookfield, Wisconsin, 53045.