
NOTICE OF PUBLIC HEARING

The Wisconsin Health and Educational Facilities Authority (the “Authority”) will hold a public hearing on July 7, 2026 at 8:30 a.m., in person and via teleconference (as described below), at its offices at 18000 West Sarah Lane, Suite 300, Brookfield, Wisconsin 53045. The public hearing will be for the multiple purposes set forth below.

The public hearing will be to consider the issuance by the Authority of its qualified 501(c)(3) revenue bonds, in one or more series, in an aggregate principal amount not to exceed \$290,975,000 (the “Bonds”) under a plan of finance for the benefit of Advocate Health, Inc., Advocate Aurora Health, Inc. (“AAH”), Advocate Health and Hospitals Corporation (“AHHC”), Advocate Health Care Network (“AHCN”) and certain Wisconsin entities affiliated with AAH, AHHC and AHCN, including Aurora Health Care, Inc. (“AHC”); Aurora Health Care Metro, Inc.; Aurora Health Care Central, Inc. d/b/a Aurora Sheboygan Memorial Medical Center; Aurora Health Care Southern Lakes, Inc.; Aurora Health Care North, Inc. d/b/a Aurora Medical Center Manitowoc County; Aurora Medical Center of Washington County, Inc.; Aurora Psychiatric Hospital, Inc.; Aurora Medical Center of Oshkosh, Inc.; Aurora Medical Center of Manitowoc County, Inc.; West Allis Memorial Hospital, Inc.; Aurora Medical Group, Inc.; Aurora Medical Center Grafton LLC; Visiting Nurse Association of Wisconsin, Inc.; and Aurora Quick Care, LLC (collectively, the “Benefited Affiliates”).

The proceeds of the Bonds will be used to refinance all or a portion of (i) the Authority’s Revenue Bonds, Series 2018B-1 (Advocate Aurora Health Credit Group) originally issued in an aggregate principal amount of \$46,690,000 (the “2018B-1 Bonds”), (ii) the Authority’s Revenue Bonds, Series 2018B-2 (Advocate Aurora Health Credit Group) originally issued in an aggregate principal amount of \$46,310,000 (the “2018B-2 Bonds”), (iii) the Authority’s Revenue Bonds, Series 2018B-3 (Advocate Aurora Health Credit Group) originally issued in an aggregate principal amount of \$48,560,000 (the “2018B-3 Bonds”), (iv) the Authority’s Revenue Bonds, Series 2018C-1 (Advocate Aurora Health Credit Group) originally issued in an aggregate principal amount of \$50,000,000 (the “2018C-1 Bonds”), (v) the Authority’s Revenue Bonds, Series 2018C-3 (Advocate Aurora Health Credit Group) originally issued in an aggregate principal amount of \$49,065,000 (the “2018C-3 Bonds”) and (vi) the Authority’s Revenue Bonds, Series 2018C-4 (Advocate Aurora Health Credit Group) originally issued in an aggregate principal amount of \$50,350,000 (the “2018C-4 Bonds”).

Proceeds of the 2018B-1 Bonds, the 2018B-2 Bonds, the 2018B-3 Bonds, the 2018C-1 Bonds, the 2018C-3 Bonds and the 2018C-4 Bonds were originally used, together with other funds, to finance the acquisition of the Assets (as defined below) through the refinancing of all or a portion of certain outstanding debt originally issued by or on behalf of AHC and certain other Benefited Affiliates (the “Prior Obligations”), the proceeds of which were used in part to finance, refinance or reimburse a Benefited Affiliate for the costs of the acquisition, construction, renovation, improvement, equipping and/or relocation of certain hospital, health care and related facilities, including land acquisition costs, owned or leased by a Benefited Affiliate (collectively, the “Assets”), including: (a) the Authority’s Variable Rate Revenue Bonds, Series 2008A (Aurora Health Care, Inc.) originally issued in the amount of \$80,000,000, (b) the Authority’s Variable Rate Revenue Bonds, Series 2008B (Aurora Health Care, Inc.) originally issued in the amount of \$80,000,000, (c) the Authority’s Revenue Bonds, Series 2009A (Aurora Health Care, Inc.) originally issued in the amount of \$27,525,000, (d) the Authority’s Revenue Bonds, Series 2010A (Aurora Health Care, Inc.) originally issued in the amount of \$225,990,000, (e) the Authority’s Revenue Bonds, Series 2010B (Aurora Health Care, Inc.) originally issued in the amount of \$148,135,000,

(f) the Authority's Revenue Bonds, Series 2012A (Aurora Health Care, Inc.) originally issued in the amount of \$220,550,000, (g) the Authority's Revenue Bonds, Series 2013A (Aurora Health Care, Inc.) originally issued in the amount of \$115,750,000, (h) AHC's Taxable Bonds, Series 2015A originally issued in the amount of \$40,000,000, (i) a bank loan that refinanced the Authority's Term Rate Revenue Bonds, Series 2009B (Aurora Health Care, Inc.) originally issued in the amount of \$132,475,000, (j) the Authority's Variable Rate Revenue Bonds, Series 2012B (Aurora Health Care, Inc.) originally issued in the amount of \$44,000,000, (k) the Authority's Variable Rate Revenue Bonds, Series 2012C (Aurora Health Care, Inc.) originally issued in the amount of \$44,000,000, and (l) the Authority's Variable Rate Revenue Bonds, Series 2012D (Aurora Health Care, Inc.) originally issued in the amount of \$66,650,000.

The Assets that were financed or refinanced with proceeds of the Prior Obligations were, are or will be owned and/or operated by one or more of the Benefited Affiliates and were, are or will be located at the following Wisconsin addresses:

Bonduel: 101 Express Way
Brookfield: 16460 W. Bluemound Rd.
Burlington -248 McHenry St.; 252 McHenry St.; 300 McCanna Parkway; 308 McHenry St.; 333 Emerson St.; 709 Spring Valley Rd.; 233 McHenry St.; 116 N. Dodge St.; 190 Gardner Ave.
Caledonia: 5333 Douglas Ave.
Cedar Grove: 313 S. Main St.
Cudahy: 5900 S. Lake Dr.
Delavan: 1550 Hobbs Dr.; 830 E. Geneva St.
Denmark: 629 Solvang Way
De Pere: 1881 Chicago St.
East Troy: 2483 Corporate Circle Dr.
Elkhorn: W3985 County Rd. NN; 20 N. Church St.
Elm Grove: 12500 W. Bluemound Rd.
Fond du Lac: 210 Wisconsin American Dr., 700 Parkridge Ln.
Franklin: 3211 W. Rawson Ave.; 3241 W. Rawson Ave.; 9200 W. Loomis Rd.; 3111 W. Rawson Ave.; 4202 W. Oakwood Park Ct.
Fremont: N430 Wood Duck Dr.
Germantown: W180 N11070 River Ln.
Glendale: 3003 W. Good Hope Rd.; 6980 N. Port Washington Rd.; 7007 N. Range Line Rd.
Grafton: 975 Port Washington Rd.; 215 W. Washington Ave.
Green Bay: 1160 Kepler Dr.; 2253 W. Mason St.; 2845 Greenbrier Rd.; 1340 Hubble Dr.; 1565 Allouez Ave.; 1751 Deckner Ave.
Greenville: N1750 Lily of the Valley Dr.
Hales Corners: 5250 S. 108th St.
Hartford: 1032 E. Sumner St.; 1004 E. Sumner St.; 1640 E. Sumner St.
Hartland: 600 Walnut Ridge Dr.
Howards Grove: 620 S. Wisconsin Ave.
Kaukauna: 2700 Crooks Ave.
Kenosha: 10400 75th St.; 12225 71st St.; 2707 15th Pl.; 2202 76th St.; 7540 22nd Ave.
Kiel: 1001 Service Rd.
Lake Geneva: 146 East Geneva Sq.
Lomira: 375 East Ave.
Lyons: 1271 Spring Valley Rd.
Manitowoc: 4100 Dewey St.; 601 Reed Ave.
Marinette: 1510 University Ave.; 3130 Shore Dr.; 4061 Old Peshtigo Rd.
Mequon: 1249 W. Liebau Rd.; 12203 N. Corporate Pkwy.
Milwaukee: 1010 N. 12th St.; 1218 W. Kilbourn Ave.; 135 Jackson St.; 2801 W. Kinnickinnic River Parkway; 2900 W. Oklahoma Ave.; 2920 W. Dakota St.; 3000 W. Montana Ave.; 3031 W. Montana Ave.; 3033 S. 27th St.; 3119 S. Clement Ave.; 3301-07 W. Forest Home Ave.; 3738 S. 60th St.; 836, 851, 945, 950, 960 N. 12th St.; 1575 N.

RiverCenter Dr.; 180 W. Grange Ave.; 4111 W. Mitchell St.; 5818 W. Capitol Dr.; 6901 W. Edgerton Ave.; 777 E. Wisconsin Ave.; 7878 N. 76th St.; 8520 W. Oklahoma Ave.; 8675 N. Port Washington Rd.; 946 N. Van Buren St.
Mishicot: 175 S. State St.
Muskego: S74 W16775 Janesville Rd.
Neenah: 1136 Westowne Dr.
New Berlin: 14555 W. National Ave.
New Franken: 4070 Equestrian Dr.
Oak Creek: 1801 W. Oakwood Rd.; 200 E. Ryan Rd; 331 E. Puetz Rd.
Oconomowoc: 889 E. Summit Ave.; 36500 Aurora Dr.; 1284 Summit Ave.
Oconto: 530 Smith Ave.
Omro: 1805 Huckleberry Ave.
Oshkosh: 414, 515, 712 Doctors Ct.; 855 N. Westhaven Dr.; 2700 W. 9th Ave.; 700 N. Westhaven Dr.
Paddock Lake: 25320 75th St.
Plymouth: 2636 Eastern Ave.; 2600 Kiley Way; 901 Reed St.
Port Washington: 1475 W. Grand Ave.
Pulaski: 980 S. St. Augustine St.
Racine: 7300, 8348 and 8400 Washington Ave.
Random Lake: 110 Butler St.
Ripon: 1242 W. Fond du Lac St.
Seymour: 1100 Orchard Dr.
Shawano: 1346 E. Green Bay St.
Sheboygan: 1813 Ashland Ave.; 2314 Kohler Memorial Dr.; 2629-31 N. 7th St.; 2640 N. 6th St.; 1221 N. 26th St.; 1222 N. 23rd St.; 2414 Kohler Memorial Dr.
Sheboygan Falls: 1146 Plankview Green Blvd.
Sister Bay: 2521 S. Bay Shore Dr.
Slinger: 1061 E. Commerce Blvd.
St. Francis: 2000 E. Layton Ave.
Sturgeon Bay: 1910 Alabama St.
Suamico: 2890 Lineville Rd.
Twin Lakes: 700 N. Lake Ave.
Two Rivers: 5000 Memorial Dr.; 2219 Garfield St.; 5300 Memorial Dr.
Union Grove: 4320 Groves Ln.
Valders: 721 S. Calumet Dr.
Wales: 144 E. Summit Ave.
Walworth: 525 Kenosha St.
Waterford: 818 Forrest Ln.
Waukesha: W231 N1440 Corporate Ct.
Wautoma: 900 E. Division St.
Wauwatosa: 1055 Mayfair Rd.; 2999 N. Mayfair Rd.; 3289 N. Mayfair Rd.; 4025 N. 92nd; 4067 N. 92nd St.; 8320 W. Bluemound Rd.; 1220 Dewey Ave.
West Allis: 11333 W. National Ave.; 2307, 2323, 2349, 2400 and 2424 S. 90th St.; 2320, 2330,2331,2323,2307 S 91st St.; 7220 W. National Ave.; 8901, 8905 and 9004 W. Lincoln Ave.
West Bend: 205 Valley Ave.; 1100 Gateway Ct.; 5595 County Rd. Z
Whitefish Bay: 6255 N. Santa Monica Blvd.
Winneconne: 6085 Harbour View Dr.

The Bonds, if issued, will not constitute an indebtedness of the State of Wisconsin within the meaning of any Wisconsin constitutional provision or statutory limitation or constitute or give rise to a pecuniary liability of the State of Wisconsin or a charge against its general credit or taxing powers.

The public hearing will be conducted by the Authority in person at its offices and via teleconference. Access to the teleconference can be achieved by dialing toll-free number (312) 626-6799 and entering Meeting ID: 812 776 4248; and Passcode: 677328, when prompted. At the public hearing, all persons will be afforded a reasonable opportunity to express their views on the proposed issuance of the Bonds and the location and nature of the facilities to be acquired, financed or refinanced with the proceeds

of the Bonds. At or prior to the public hearing written comments may be submitted to the Executive Director of the Wisconsin Health and Educational Facilities Authority at 18000 West Sarah Lane, Suite 300, Brookfield, Wisconsin 53045.