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## NOTICE OF PUBLIC HEARING

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The Wisconsin Health and Educational Facilities Authority (the “Authority”) will hold a public hearing on May 7, 2026 at 9:00 a.m., Central Time, in person and via teleconference (as described below), at its offices at 18000 West Sarah Lane, Suite 300, Brookfield, Wisconsin 53045.

The public hearing will be to consider the issuance by the Authority of its qualified 501(c)(3) revenue bonds in an aggregate principal amount not to exceed \$15,150,000 (the “Bonds”) for the benefit of Lawrence University of Wisconsin, a Wisconsin nonstock nonprofit corporation (“Lawrence”).

The proceeds of the Bonds will be loaned by the Authority to Lawrence and are expected to be used for the current refunding of the Authority’s \$15,150,000 Revenue Bonds, Series 2024 (Lawrence University of Wisconsin) (the “Series 2024 Bonds”), the proceeds of which were used to finance (a) costs associated with the acquisition, construction, renovation and equipping of certain of Lawrence’s educational and related facilities, including construction of academic spaces for the conservatory of music, mathematics, humanities and other departments located at 327 E. College Avenue in Appleton, Wisconsin, all located at the addresses and on the Campus identified below (collectively, the “Projects”); and (b) certain costs of issuing the Series 2024 Bonds.

The Projects being refinanced with the proceeds of the Bonds are or will be owned or operated by Lawrence and are located on the Lawrence University of Wisconsin campus located in Appleton, Wisconsin consisting of (1) the area bounded by Franklin Street to the north, Durkee Street to the west, South Court / Rankin Street to the east, and the Fox River to the south (with a main address of 711 East Boldt Way), along with the properties on the north and south sides of Water Street extending from Drew Street to the northeast through Rocky Bleier Run to the southwest and including 100 W. Water Street (collectively, the “Campus”), (2) 1201 East John Street, (3) 1100 East South River Street and (4) 1025 East South River Street.

The Bonds, if issued, will not constitute an indebtedness of the State of Wisconsin within the meaning of any Wisconsin constitutional provision or statutory limitation or constitute or give rise to a pecuniary liability of the State of Wisconsin or a charge against its general credit or taxing powers.

The public hearing will be conducted by the Authority in person at its office and via teleconference. Access to the teleconference can be achieved by dialing (312) 626-6799 and entering Meeting ID: 812 776 4248; and Passcode: 677328 when prompted. At the public hearing, all persons will be afforded a reasonable opportunity to express their views on the proposed issuance of the Bonds and the location and nature of the facilities to be financed with the proceeds of the Bonds. At or prior to the public hearing written comments may be submitted to the Executive Director of the Wisconsin Health and Educational Facilities Authority at 18000 West Sarah Lane, Suite 300, Brookfield, Wisconsin 53045.