

NOTICE OF PUBLIC HEARING

Notice is hereby given that on October 17, 2025, the Wisconsin Health and Educational Facilities Authority (the “Wisconsin Authority”) will hold a public hearing in person at its offices and via teleconference (as described below) as required by Section 147(f) of the Internal Revenue Code of 1986 (the “Code”) with respect to the proposed issuance by the Indiana Finance Authority (the “Indiana Issuer”) of its qualified 501(c)(3) bonds, as defined in Section 145 of the Code for hospitals or other healthcare facilities, in one or more series (the “Bonds”), in a principal amount not to exceed One Billion Four Hundred Seven Million Dollars (\$1,407,000,000). A portion of the proceeds of the Bonds in the maximum principal amounts set forth below will be loaned to Ascension Health Alliance d/b/a Ascension (“Ascension”), a Missouri not-for-profit corporation and an organization described in Section 501(c)(3) of the Code, to finance or refinance (including to refinance indebtedness previously incurred for) the projects owned and/or principally used by certain of its affiliates and located generally at the locations in the State of Wisconsin, all as described in this notice.

The property and facilities to be financed or refinanced with the proceeds of the Bonds related to projects in the State of Wisconsin (the “Wisconsin Projects”) are or will be owned and/or principally used by one or more of the following affiliates of Ascension (the “Wisconsin Project Affiliates”):

Ascension St. Francis Hospital, Inc.
Ascension NE Wisconsin, Inc.
Columbia St. Mary’s Hospital Milwaukee, Inc.
Ascension All Saints Hospital, Inc.
Ascension SE Wisconsin Hospital, Inc.

Proceeds of the Bonds relating to the Wisconsin Projects may be used to finance (including reimburse) or refinance the acquisition, construction, equipping, repair, restoration, reconditioning, remodeling and/or installation of certain capital improvements to certain hospital, health facilities and related facilities, including land, owned and/or principally used by one or more of the Wisconsin Project Affiliates and generally located at the following locations in the State of Wisconsin:

- the campus of Ascension St. Francis Hospital Milwaukee generally located at 3237 South 16th Street, Milwaukee and generally bounded by South 16th Street, West Ohio Avenue, South 20th Street, and West Euclid Avenue (\$20,000,000 maximum principal amount).
- the campus of Ascension NE Wisconsin – St. Elizabeth Hospital, generally located at 1506 S. Oneida Street, Appleton and generally bounded by South Oneida Street, East Freemont Street, South Madison Street, and Ramlen Court (\$30,000,000 maximum principal amount).

- the campus of Ascension Columbia St. Mary's Hospital – Milwaukee, generally located at 2301 N. Lake Drive, Milwaukee and generally bounded by East North Avenue, North Farwell Avenue, East Bradford Avenue, and North Terrace Avenue (\$40,000,000 maximum principal amount).
- the campus of Ascension All Saints Hospital – Spring Street, generally located at 3801 Spring Street, Racine and generally bounded by Spring Street, Osborne Boulevard, Poe Avenue, and Indiana Street (\$15,000,000 maximum principal amount).
- the campus of Ascension SE Wisconsin Hospital – Franklin, generally located at 10101 S 27th Street, Franklin and generally bounded by South 27th Street, West Oakwood Road, South 34th Street, West Hidden Oaks Drive, and Wheaton Way (\$10,000,000 maximum principal amount).
- the campus of Ascension SE Wisconsin Hospital – St. Joseph, generally located at 5000 W Chambers Street, Milwaukee and generally bounded by West Chambers Street, North 52nd Street, West Burleigh Street, and North 48th Street (\$20,000,000 maximum principal amount).

The above facilities are owned and/or principally used by one or more of the Wisconsin Project Affiliates of Ascension listed above, each a nonprofit corporation and each an organization described in Section 501(c)(3) of the Code or a limited liability company directly or indirectly owned by an organization described in Section 501(c)(3) of the Code.

The remainder of the proceeds of the Bonds will be used by other affiliates of Ascension for projects located in the states of Indiana, Florida, Illinois, Kansas, Maryland, Oklahoma, Tennessee and Texas.

The Bonds do not constitute an obligation of the Wisconsin Authority or the State of Wisconsin, and none of the Wisconsin Authority or the State of Wisconsin or any other political subdivision of the State of Wisconsin whatsoever, shall have any liability in respect to payment of the amounts due with respect to the Bonds, all of such payments shall be made by or on behalf of Ascension. The Bonds, if issued, will not constitute an indebtedness of the State of Wisconsin within the meaning of any Wisconsin constitutional provision or statutory limitation or constitute or give rise to a pecuniary liability of the State of Wisconsin or a charge against its general credit or taxing powers.

The hearing will be held in person at the Wisconsin Authority offices at 18000 West Sarah Lane, Suite #300, Brookfield, WI 53045 and via teleconference. The hearing will commence at 10 a.m., Central Time, or as soon thereafter as the matter can be heard and will be held by the Wisconsin Authority. Access to the teleconference can be achieved by dialing (312) 626-6799 and entering Meeting ID: 812 776 4248; and Passcode: 677328, when prompted. All interested persons are invited to comment on any of the matters herein noted and will be given an opportunity to do so during the public hearing or may, prior to the time of the hearing, submit written comments to the Wisconsin Authority's Executive Director at 18000 West Sarah Lane, Suite #300, Brookfield, WI 53045.

Dated: October 10, 2025