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## NOTICE OF PUBLIC HEARING

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The Wisconsin Health and Educational Facilities Authority (the “*Authority*”) will hold a public hearing on November 4, 2024 at 9:30 a.m., Central Time, via teleconference (as described below), at its offices at 18000 West Sarah Lane, Suite 300, Brookfield, Wisconsin 53045.

The public hearing will be to consider the issuance by the Authority of its qualified 501(c)(3) revenue bonds, in one or more series, in an aggregate principal amount not to exceed \$23,500,000 (the “*Bonds*”) for the benefit of Bethany Lutheran Homes, Inc. (the “*Borrower*”). The proceeds of the Bonds may be used for one or more of the following purposes: (a) to finance or reimburse the Borrower for costs associated with the acquisition, construction and equipping of an addition to the existing Eagle Crest North senior housing facility to add 87 independent living residential care apartment units along with related supportive services and facilities (the “*Project*”); (b) to fund certain capitalized interest on the Bonds if deemed necessary or desirable by the Borrower; (c) to pay certain permitted working capital expenditures related to the Project if deemed necessary or desirable by the Borrower; and (d) to pay certain expenses incurred in connection with the issuance of the Bonds.

The facilities to be financed with the proceeds of the Bonds will be owned and operated by the Borrower and located at 351 Mason Street in Onalaska, Wisconsin and on the unimproved land adjacent to the existing Eagle Crest North facility located at the foregoing address.

The Bonds, if issued, will not constitute an indebtedness of the State of Wisconsin within the meaning of any Wisconsin constitutional provision or statutory limitation or constitute or give rise to a pecuniary liability of the State of Wisconsin or a charge against its general credit or taxing powers.

The public hearing will be conducted by the Authority via teleconference. Access to the teleconference can be achieved by dialing (312) 626-6799 and entering Meeting ID: 812 776 4248; and Passcode: 677328 when prompted. At the public hearing, all persons will be afforded a reasonable opportunity to express their views on the proposed issuance of the Bonds and the location and nature of the facilities to be financed with the proceeds of the Bonds. At or prior to the public hearing written comments may be submitted to the Executive Director of the Wisconsin Health and Educational Facilities Authority at 18000 West Sarah Lane, Suite 300, Brookfield, Wisconsin 53045.