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## NOTICE OF PUBLIC HEARING

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The Wisconsin Health and Educational Facilities Authority (the “Authority”) will hold a public hearing on July 12, 2024 at 9:00 a.m., central time, via teleconference (as described below), at its offices at 18000 West Sarah Lane, Suite 300, Brookfield, Wisconsin 53045.

The public hearing will be to consider the anticipated deemed reissuance of, and reallocation of proceeds to facilities for, an approximately \$7 million portion (the “Reissued Bonds”) of the Authority’s qualified 501(c)(3) revenue bonds designated Wisconsin Health and Educational Facilities Authority Revenue Bonds Series 2017 (Agnesian HealthCare, Inc.) (the “Bonds”) previously issued in an aggregate principal amount of \$57,210,000. The Bonds were issued by the Authority for the benefit of Agnesian HealthCare, Inc. (“Agnesian”) and certain of its affiliates including SSM Health Care Corporation, SSM Health Care of Wisconsin, Inc., Waupun Memorial Hospital, Inc., and Ripon Medical Center, Inc. (collectively, the “Affiliates”). Proceeds of the Reissued Bonds may be used to finance costs associated with the acquisition, construction, renovation and equipping of certain hospital, skilled nursing, senior living and related health care facilities owned or operated by Agnesian or any of the Affiliates at the addresses given below, including necessary and attendant equipment, facilities, sitework and utilities thereto, and including without limitation, renovations, general capital expenditures and equipment acquisitions at the addresses identified below. The facilities financed with the proceeds of the Reissued Bonds are or will be owned or operated by Agnesian or the Affiliates. Agnesian at its discretion, may allocate the proceeds of the Reissued Bonds to finance or refinance all, a part, or none, of each portion of the facilities at the following locations of Agnesian and its Affiliates in Wisconsin. The facilities locations below are described by reference to their principal addresses and for certain facilities also their northern (N), eastern (E), southern (S) and western (W) boundary streets or geographic boundaries.

Brandon: 601 East Clark Street (medical clinic)

Fond du Lac: 420 E. Division St. (medical clinic); 430 E. Division St. (hospital); 480 E. Division St. (medical clinic) (N) E Division St. – (E) Eastgate Pl. – (S) E 1st St. – (W) Everett St.; 421 Camelot Dr. (ambulatory surgery center and medical clinic) (N) Police Memorial Dr. – (E) Martin Avenue – (S) US Hwy 151 – (W) Camelot Dr.; 239 Trowbridge Drive (hospice)

Fox Lake: 703 West State Street (medical clinic) (N) n/a - (E) n/a - (S) 84th Division Railsplitters Memorial Hwy – (W) n/a

Mayville: 360 South Mountin Drive (medical clinic) – (N) S Mountin Dr. – (E) n/a – (S) Horicon St. – (W) S Mountin Dr.

Ripon: 845 Parkside Street (hospital) – (N) E Fond Du Lac St. – (E) Eastgate Dr. – (S) n/a – (W) Douglas St.

Waupun: 10 Beaver Dam Street (medical clinic); 608 West Brown Street (medical clinic); and 620 West Brown Street (hospital) – (N) W Main St. – (E) Beaver Dam St. – (S) W Brown St. – (W) Elm Ave.

The Reissued Bonds will not constitute an indebtedness of the State of Wisconsin within the meaning of any Wisconsin constitutional provision or statutory limitation or constitute or give rise to a pecuniary liability of the State of Wisconsin or a charge against its general credit or taxing powers.

The public hearing will be conducted by the Authority via teleconference. Access to the teleconference can be achieved by dialing (toll-free) (312) 626-6799 and entering Meeting ID: 812 776 4248; and Passcode: 677328, when prompted. At the public hearing, all persons will be afforded a reasonable opportunity to express their views on the plan of finance and proposed issuance of the Bonds and the location and nature of the facilities to be financed with the proceeds of the Bonds. At or prior to the public hearing written comments may be submitted to the Executive Director of the Authority at 18000 West Sarah Lane, Suite 300, Brookfield, Wisconsin, 53045.