
NOTICE OF PUBLIC HEARING

The Wisconsin Health and Educational Facilities Authority (the “Authority”) will hold a public hearing on June 11, 2024 at 9:30 a.m., Central Time, via teleconference (as described below), at its offices at 18000 West Sarah Lane, Suite 300, Brookfield, Wisconsin 53045.

The public hearing will be to consider the issuance by the Authority of its 501(c)(3) revenue bonds, in one or more series, in an aggregate principal amount not to exceed \$62,000,000 (the “Bonds”) for the benefit of Versiti, Inc., a Wisconsin nonstock nonprofit corporation (the “Corporation”) as well as certain nonprofit corporations affiliated with the Corporation, including Versiti Wisconsin, Inc. (collectively, the “Benefited Affiliates”).

The proceeds of the Bonds will be loaned by the Authority to the Corporation and are expected to be used for one or more of the following purposes:

(a) to finance costs, or reimburse the Corporation for costs, associated with the acquisition, construction, improvement, renovation and equipping of new and existing research, health and related administrative facilities of the Corporation, and Benefited Affiliates, including but not limited to a new facility adjacent to the existing Blood Research Institute located on the corner of Watertown Plank Road and N. 87th Street in Wauwatosa, Wisconsin and certain other facilities of the Corporation or Benefited Affiliates located at the addresses identified below (collectively, the “Projects”); and

(b) to finance certain costs of issuing the Bonds.

The Projects being financed with the proceeds of the Bonds are or will be owned or operated by the Corporation or a Benefited Affiliate and are located at some or all of the following Wisconsin addresses, with no more than \$62,000,000 at any respective address: 638 N. 18th Street, Milwaukee; 2153 N. Martin Luther King Drive, Milwaukee; 8733 Watertown Plank Road, Wauwatosa; 7210 W. Edgerton Avenue, Greenfield; 2111 Springdale Road, Waukesha; 130 Valley Avenue, West Bend; 8064 39th Avenue, Kenosha; 1120 S. Sunnyslope Drive, Racine; 508 N. Central, Suite 101, Marshfield; 619 Reed Avenue, Manitowoc; 2152 S. 114th Street, West Allis; 1800 Jackson Street, Suite C, La Crosse; and 5980 Executive Drive, Suite C, Fitchburg.

The Bonds, if issued, will not constitute an indebtedness of the State of Wisconsin within the meaning of any Wisconsin constitutional provision or statutory limitation or constitute or give rise to a pecuniary liability of the State of Wisconsin or a charge against its general credit or taxing powers.

The public hearing will be conducted by the Authority via teleconference. Access to the teleconference can be achieved by dialing (312) 626-6799 and entering Meeting ID: 812 776 4248; and Passcode: 677328 when prompted. At the public hearing, all persons will be afforded a reasonable opportunity to express their views on the proposed issuance of the Bonds and the location and nature of the facilities to be financed with the proceeds of the Bonds. At or prior to the public hearing written comments may be submitted to the Executive Director of the Wisconsin Health and Educational Facilities Authority at 18000 West Sarah Lane, Suite 300, Brookfield, Wisconsin 53045.