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## NOTICE OF PUBLIC HEARING

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The Wisconsin Health and Educational Facilities Authority (the “Authority”) will hold a public hearing on May 15, 2024 at 9:00 a.m., Central Time, via teleconference (as described below), at its offices at 18000 West Sarah Lane, Suite 300, Brookfield, Wisconsin 53045.

The public hearing will be to consider the issuance by the Authority of its qualified 501(c)(3) revenue bonds, in one or more series, in an aggregate principal amount not to exceed \$28,980,000 (the “Bonds”) on behalf of Bellin Memorial Hospital, Inc. (the “Borrower”) and Bellin Psychiatric Center, Inc. (“Bellin Psych”).

The proceeds of the Bonds may be used for all or some of the following purposes:

(a) to refinance the outstanding principal amount of the Authority’s \$45,105,000 Refunding Revenue Bonds, Series 2015 (Bellin Memorial Hospital, Inc.), the proceeds of which were used to (i) advance refund the Redevelopment Authority of the City of Green Bay, Wisconsin Development Revenue Bonds, Series 2008 (Bellin Memorial Hospital, Inc.), originally issued in the aggregate principal amount of \$48,065,000, the proceeds of which were used to (A) finance the construction, renovation and equipping of the hospital and related facilities of the Borrower, (B) currently refund the Authority’s Revenue Bonds, Series 2006 (Bellin Memorial Hospital, Inc.) (Auction Rate Securities), the proceeds of which were used to (1) finance the construction, renovation and equipping of certain of the medical clinic, hospital, administrative and related facilities of the Borrower and Bellin Psych, and (2) currently refund the Redevelopment Authority of the City of Green Bay, Wisconsin Variable Rate Demand Revenue Bonds, Series 2001B (Bellin Memorial Hospital, Inc. Obligated Group), the proceeds of which were used to finance the construction, renovation and equipping of certain of the Borrower’s hospital and related facilities, to (ii) to pay certain expenses incurred in connection with the issuance of the Series 2015 Bonds; and

(b) to pay certain expenses incurred in connection with the issuance of the Bonds.

All of the facilities and assets being refinanced with the proceeds of the Bonds are or will be owned or operated by the Borrower or owned or operated by Bellin Psych and are or will be at Bellin’s hospital campus located at 744 South Webster Avenue, Green Bay, Wisconsin, as well as at the following Wisconsin addresses (the estimated principal amount of the Bonds at any one address will not exceed \$28,980,000):

Green Bay:

- 605 S. VanBuren St. (power plant/mechanical service facility)
- 740 S. VanBuren St. (MRI and other hospital support facilities)
- 725 S. Webster Ave. (rehabilitation/digestive health and other health services facilities)
- 2020 S. Webster Ave. (administrative and other hospital support facilities)
- 1630 Commanche Ave. (clinic, imaging and other health services facilities)
- 301 E. St. Joseph St. (hospital and outpatient health facilities)

Ashwaubenon

933 Waube Lane (hospital and outpatient health facilities)

Oconto Falls:

107 E. Highland Dr., Suite 101 (clinic and other health services facilities)

Algoma:

831 Parker Avenue (clinic and other health services facilities)

Brillion:

235 E. Ryan St. (clinic and other health services facilities)

The Bonds, if issued, will not constitute an indebtedness of the State of Wisconsin within the meaning of any Wisconsin constitutional provision or statutory limitation or constitute or give rise to a pecuniary liability of the State of Wisconsin or a charge against its general credit or taxing powers.

The public hearing will be conducted by the Authority via teleconference. Access to the teleconference can be achieved by dialing (312) 626-6799 and entering Meeting ID: 812 776 4248; and Passcode: 677328 when prompted. At the public hearing, all persons will be afforded a reasonable opportunity to express their views on the proposed issuance of the Bonds and the location and nature of the facilities to be financed with the proceeds of the Bonds. At or prior to the public hearing written comments may be submitted to the Executive Director of the Wisconsin Health and Educational Facilities Authority at 18000 West Sarah Lane, Suite 300, Brookfield, Wisconsin 53045.