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## NOTICE OF PUBLIC HEARING

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The Wisconsin Health and Educational Facilities Authority (the “Authority”) will hold a public hearing on April 4, 2024 at 9:00 a.m., Central Time, via teleconference (as described below), at its offices at 18000 West Sarah Lane, Suite 300, Brookfield, Wisconsin 53045.

The public hearing will be to consider the issuance by the Authority of its qualified 501(c)(3) revenue bonds, in one or more series, in an aggregate principal amount not to exceed \$110,000,000 (the “Bonds”) on behalf of Froedtert ThedaCare Health, Inc. (the “Borrower”) for the benefit of the Borrower and certain affiliated corporations (identified below) (collectively, the “Benefitted Affiliates”).

The proceeds of the Bonds will be loaned by the Authority to the Borrower and are expected to be used for one or more of the following purposes:

(a) to refinance all or a portion of certain outstanding indebtedness originally incurred to finance or refinance the acquisition, construction, renovation and equipping of various hospital, healthcare and other related facilities of ThedaCare, Inc. and its affiliates, located at the addresses identified below; and

(b) to pay certain expenses incurred in connection with the issuance of the Bonds.

The facilities to be refinanced with the proceeds of the Bonds are owned or operated by ThedaCare, Inc., ThedaCare Regional Medical Center – Appleton, Inc., ThedaCare Regional Medical Center – Neenah, Inc., ThedaCare Medical Center - New London, Inc., ThedaCare Medical Center – Shawano, Inc., ThedaCare Medical Center – Waupaca, Inc., ThedaCare Medical Center – Berlin, Inc. and ThedaCare Medical Center – Wild Rose, Inc. and are located at one or more of the following Wisconsin addresses (with no more than \$30,000,000 principal amount of Bonds at any one address, other than 100 County Road B, Shawano with no more than \$60,000,000 principal amount of Bonds at that address):

1818 N. Meade Street, Appleton;  
130 Second Street, Neenah;  
225 Memorial Drive, Berlin;  
800 Riverside Drive, Waupaca;  
100 County Road B, Shawano;  
1405 Mill Street, New London;  
601 Grove Avenue, Wild Rose;  
2500 and 2600 S. Heritage Woods Drive, Appleton;  
2500 East Capital Drive, Appleton; and  
333 Green Bay Road, Neenah.

The Bonds, if issued, will not constitute an indebtedness of the State of Wisconsin within the meaning of any Wisconsin constitutional provision or statutory limitation or constitute or give rise to a pecuniary liability of the State of Wisconsin or a charge against its general credit or taxing powers.

The public hearing will be conducted by the Authority via teleconference. Access to the teleconference can be achieved by dialing (312) 626-6799 and entering Meeting ID: 812 776 4248; and Passcode: 677328, when prompted. At the public hearing, all persons will be afforded a reasonable opportunity to express their views on the proposed issuance of the Bonds and the location and nature of the facilities to be refinanced with the proceeds of the Bonds. At or prior to the public hearing written comments may be submitted to the Executive Director of the Wisconsin Health and Educational Facilities Authority at 18000 West Sarah Lane, Suite 300, Brookfield, Wisconsin 53045.