
NOTICE OF PUBLIC HEARING

The Wisconsin Health and Educational Facilities Authority (the “Authority”) will hold a public hearing on March 22, 2023 at 8:30 a.m., Central Time, via teleconference (as described below), at its offices at 18000 West Sarah Lane, Suite 300, Brookfield, Wisconsin 53045.

The public hearing will be to consider the issuance by the Authority of its 501(c)(3) revenue bonds, in one or more series, in an aggregate principal amount not to exceed \$12,500,000 (the “Bonds”) on behalf of Wellpoint Care Network, Inc. and Wellpoint Care Foundation, Inc. (collectively, the “Borrower”). The proceeds of the Bonds will be used for the following purposes: (i) to finance, refinance or reimburse the Borrower for costs associated with the construction, renovation, remodeling and equipping of the Borrower’s nonprofit facilities located at 8901 West Capitol Drive, Milwaukee, Wisconsin, (ii) to fund certain capitalized interest on the Bonds, and (iii) to pay certain expenses incurred in connection with the issuance of the Bonds.

The assets to be financed or refinanced with the proceeds of the Bonds are or will be owned by the Borrower and located at 8901 West Capitol Drive, Milwaukee, Wisconsin, 53222.

The Bonds, if issued, will not constitute an indebtedness of the State of Wisconsin within the meaning of any Wisconsin constitutional provision or statutory limitation or constitute or give rise to a pecuniary liability of the State of Wisconsin or a charge against its general credit or taxing powers.

The public hearing will be conducted by the Authority via teleconference. Access to the teleconference can be achieved by dialing (312) 626-6799 and entering Meeting ID: 812 776 4248; and Passcode: 677328, when prompted. At the public hearing, all persons will be afforded a reasonable opportunity to express their views on the proposed issuance of the Bonds and the location and nature of the facilities to be financed with the proceeds of the Bonds. At or prior to the public hearing written comments may be submitted to the Executive Director of the Wisconsin Health and Educational Facilities Authority at 18000 West Sarah Lane, Suite 300, Brookfield, Wisconsin 53045.