
NOTICE OF PUBLIC HEARING

The Wisconsin Health and Educational Facilities Authority (the “Authority”) will hold a public hearing on January 18, 2022 at 10:00 a.m., Central Time, via teleconference (as described below), at its offices at 18000 West Sarah Lane, Suite 300, Brookfield, Wisconsin 53045.

The public hearing will be to consider the issuance by the Authority of its 501(c)(3) revenue bonds, in one or more series, in an aggregate principal amount not to exceed \$42,000,000 (the “Bonds”) on behalf of Tri-County Memorial Hospital, Inc. (the “Corporation”), an affiliate of Gundersen Lutheran Health System, Inc. The proceeds of the Bonds will be used for some or all of the following purposes: (i) to finance or reimburse the Corporation for costs associated with the acquisition, construction, renovation, remodeling and equipping of certain hospital, medical clinic, administrative and related health care facilities of the Corporation, including the constructing and equipping of a replacement hospital and related facilities, (ii) to fund certain capitalized interest on the Bonds, and (iii) to pay certain expenses incurred in connection with the issuance of the Bonds.

The assets to be financed with the proceeds of the Bonds are or will be owned by the Corporation, or an affiliate thereof, and located at 18601 Lincoln Street and 18627 Ervin Street (and surrounding campus) in Whitehall, Wisconsin (no more than \$42,000,000 maximum principal amount of Bonds at each address).

The Bonds, if issued, will not constitute an indebtedness of the State of Wisconsin within the meaning of any Wisconsin constitutional provision or statutory limitation or constitute or give rise to a pecuniary liability of the State of Wisconsin or a charge against its general credit or taxing powers.

The public hearing will be conducted by the Authority via teleconference. Access to the teleconference can be achieved by dialing (312) 626-6799 and entering Meeting ID: 812 776 4248; and Passcode: 677328, when prompted. At the public hearing, all persons will be afforded a reasonable opportunity to express their views on the proposed issuance of the Bonds and the location and nature of the facilities to be financed with the proceeds of the Bonds. At or prior to the public hearing written comments may be submitted to the Executive Director of the Wisconsin Health and Educational Facilities Authority at 18000 West Sarah Lane, Suite 300, Brookfield, Wisconsin 53045.