
NOTICE OF PUBLIC HEARING

The Wisconsin Health and Educational Facilities Authority (the “Authority”) will hold a public hearing on January 18, 2022 at 9:00 a.m., Central Time, via teleconference (as described below), at its offices at 18000 West Sarah Lane, Suite 300, Brookfield, Wisconsin 53045.

The public hearing will be to consider the issuance by the Authority of its 501(c)(3) revenue bonds, in one or more series, in an aggregate principal amount not to exceed \$70,000,000 (the “Bonds”) on behalf Gundersen Lutheran Administrative Services, Inc. (“GLAS”), Gundersen Clinic, Ltd. (the “Clinic”), Gundersen Lutheran Medical Center, Inc. (the “Hospital”), and Gundersen Lutheran Medical Foundation, Inc. (the “Foundation”). The proceeds of the Bonds will be used for the following purposes: (i) to refinance all or a portion of the Authority’s Revenue Bonds, Series 2012 (Gundersen Lutheran) originally issued in the principal amount of \$70,000,000 (the “Series 2012 Bonds”) and (ii) to pay certain expenses incurred in connection with the issuance of the Bonds and the refunding of the Series 2012 Bonds.

The proceeds of the Series 2012 Bonds were used: (a) to finance or to reimburse GLAS, the Clinic, the Hospital or the Foundation for costs associated with the acquisition, construction, renovation, remodeling and equipping of certain medical clinic, hospital, administrative and related health care facilities of GLAS, the Clinic, the Hospital or the Foundation, and (b) to pay certain expenses incurred in connection with the issuance of the Series 2012 Bonds.

The assets to be financed and refinanced with the proceeds of the Bonds are owned and operated by GLAS, the Clinic, the Hospital or the Foundation and are located at the following locations:

(i) the health care campus in La Crosse, Wisconsin bordered by 7th Street to the west, Sims Place and 9th Street to the east, Tyler Street to the north and Wollan Place to the south, including facilities with the addresses of 1836, 1900, 1901 and 1910 South Avenue, and properties adjacent to the campus (no more than \$70,000,000 maximum principal amount of Bonds); and

(ii) the health care campus in Onalaska, Wisconsin bordered by Gundersen Drive, S. Kinney Coulee Rd. and Critter Court, including facilities with the addresses of 3111, 3190, 3100 and 3121 Gundersen Drive, 3015 and 3075 S. Kinney Coulee Rd., and properties adjacent to the campus (no more than \$25,000,000 maximum principal amount of Bonds).

The Bonds, if issued, will not constitute an indebtedness of the State of Wisconsin within the meaning of any Wisconsin constitutional provision or statutory limitation or constitute or give rise to a pecuniary liability of the State of Wisconsin or a charge against its general credit or taxing powers.

The public hearing will be conducted by the Authority via teleconference. Access to the teleconference can be achieved by dialing (312) 626-6799 and entering Meeting ID: 812 776 4248; and Passcode: 677328, when prompted. At the public hearing, all persons will be afforded a reasonable opportunity to express their views on the proposed issuance of the Bonds and the location and nature of the facilities to be refinanced with the proceeds of the Bonds. At or prior to the public hearing written comments may be submitted to the Executive Director of the Wisconsin Health and Educational Facilities Authority at 18000 West Sarah Lane, Suite 300, Brookfield, Wisconsin 53045.