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## NOTICE OF PUBLIC HEARING

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The Wisconsin Health and Educational Facilities Authority (the “Authority”) will hold a public hearing on September 20, 2021 at 8:00 a.m., Central Daylight Savings Time, via teleconference (as described below), at its offices at 18000 West Sarah Lane, Suite 300, Brookfield, Wisconsin 53045.

The public hearing will be to consider the issuance by the Authority of its 501(c)(3) revenue bonds, in one or more series, in an aggregate principal amount not to exceed \$50,000,000 (the “Bonds”) on behalf of Saint John’s Communities, Inc., a Wisconsin nonstock, non-profit corporation (“Saint John’s”). The proceeds of the Bonds may be used for some or all of the following purposes: (a) to refinance all or a portion of, in an aggregate principal amount not to exceed \$9,000,000, the Authority’s Adjustable Rate Revenue Bonds, Series 2012A (Saint John’s Communities, Inc.) originally issued in the principal amount of \$9,580,000, the proceeds of which were used to currently refund a portion of the Authority’s Revenue Bonds, Series 2009A (Saint John’s Communities, Inc.); (b) refinance all or a portion of, in an aggregate principal amount not to exceed \$20,000,000, the Authority’s Adjustable Rate Refunding Revenue Bonds, Series 2015A (Saint John’s Communities, Inc.) originally issued in the principal amount of \$20,500,000, the proceeds of which were used to advance refund a portion of the Authority’s Revenue Bonds, Series 2009A (Saint John’s Communities, Inc.); (c) refinance all or a portion of, in an aggregate amount not to exceed \$25,000,000, the Authority’s Revenue Bonds, Series 2015B (Saint John’s Communities, Inc.) originally issued in the principal amount of \$25,195,000, the proceeds of which were used to advance refund a portion of the Authority’s Revenue Bonds, Series 2009A (Saint John’s Communities, Inc.) and to finance or reimburse Saint John’s for all or a portion of the costs of certain renovations to its existing life care, residential, community based residential, residential care apartment complex, and skilled nursing facilities located at 1840 North Prospect Avenue, Milwaukee, Wisconsin; (d) to fund one or more debt service reserve funds for one or more series of Bonds if deemed necessary; (e) to fund certain capitalized interest on the Bonds if deemed desirable; and (f) to pay certain expenses incurred in connection with the issuance of the Bonds.

The facilities financed with the proceeds of the Bonds are or will be owned or operated by Saint John’s. Such facilities to be refinanced with proceeds of the Bonds in a principal amount not to exceed \$50,000,000 are all located at 1756 through 1850 North Prospect Ave., Milwaukee, Wisconsin.

The Bonds, if issued, will not constitute an indebtedness of the State of Wisconsin within the meaning of any Wisconsin constitutional provision or statutory limitation or constitute or give rise to a pecuniary liability of the State of Wisconsin or a charge against its general credit or taxing powers.

The public hearing will be conducted by the Authority via teleconference. Access to the teleconference can be achieved by dialing (312) 626-6799 and entering Meeting ID: 812 776 4248;

and Passcode: 677328 when prompted. At the public hearing, all persons will be afforded a reasonable opportunity to express their views on the proposed issuance of the Bonds and the location and nature of the facilities to be financed with the proceeds of the Bonds. At or prior to the public hearing written comments may be submitted to the Executive Director of the Wisconsin Health and Educational Facilities Authority at 18000 West Sarah Lane, Suite 300, Brookfield, Wisconsin 53045.