
WISCONSIN HEALTH AND EDUCATIONAL FACILITIES AUTHORITY

BOND COUNSEL/WHEFA ISSUER COUNSEL FEE SCHEDULE:

BOND ISSUE	FEE	BOND ISSUE	FEE
\$ 1,000,000 or less	\$ 7,500	\$10,500,000	\$23,500
1,500,000	8,250	11,000,000	24,000
2,000,000	9,000	11,500,000	24,500
2,500,000	10,500	12,000,000	25,000
3,000,000	12,000	12,500,000	25,500
3,500,000	13,500	13,000,000	26,000
4,000,000	15,000	13,500,000	26,500
4,500,000	16,500	14,000,000	27,000
5,000,000	18,000	14,500,000	27,500
5,500,000	18,500	15,000,000	28,000
6,000,000	19,000	15,500,000	28,500
6,500,000	19,500	16,000,000	29,000
7,000,000	20,000	16,500,000	29,500
7,500,000	20,500	17,000,000	30,000
8,000,000	21,000	17,500,000	30,500
8,500,000	21,500	18,000,000	31,000
9,000,000	22,000	18,500,000	31,500
9,500,000	22,500	19,000,000	32,000
10,000,000	23,000	19,500,000	32,500
		20,000,000	33,000

BOND COUNSEL/WHEFA ISSUER COUNSEL FEE SCHEDULE CONTINUED:

Fees for bond issues over \$20,000,000 but not more than \$30,000,000 will be \$33,000 plus \$.90 per each \$1,000 of financing over \$20,000,000.

Fees for bond issues over \$30,000,000 but not more than \$50,000,000 will be \$42,000 plus \$.80 per each \$1,000 of financing over \$30,000,000.

Fees for bond issues over \$50,000,000 but not more than \$75,000,000 will be \$58,000 plus \$.70 per each \$1,000 of financing over \$50,000,000.

Fees for bond issues over \$75,000,000 but not more than \$100,000,000 will be \$75,500 plus \$.60 per each \$1,000 of financing over \$75,000,000.

Fees for bond issues over \$100,000,000 will be \$90,500 plus \$.50 per each \$1,000 of financing over \$100,000,000.

Charges for expenses and disbursements will be billed in addition to the scheduled fee amount.



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The Bond Counsel Fees will cover the following services and aspects of a financing: (1) consultation with the parties regarding legal aspects of the structure and terms of the financing, (2) preparation of basic financing documents based on terms provided by the interested parties, (3) consultation regarding draft documents and appropriate revision of them, (4) supervision of closing, (5) consideration of state and federal laws relating to tax-exempt revenue bond financing and (6) issuance of an approving opinion. The Bond Counsel Fees will apply to all completed WHEFA financings. Amounts other than those shown on the fee schedule will be charged only if a substantial amount of work has been done on a financing which either does not close or the structure of which dramatically changes after work on it has begun to the point that the work done on the original structure could not be used. In those circumstances, services will be charged on an hourly basis at 75% of the current rates charged to major for-profit corporate clients of the firm.

The law firm of Quarles & Brady LLP is the current Bond Counsel for all WHEFA financings.

Contact Information:

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The WHEFA staff can further detail other costs of issuance if needed.

